21 August 2026

Morning Glance

ARETE SECURITIES LTD.

WHERE ADVISORY MEETS EXCELLENCE

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,231.85	153.55	0.64%
BSE Sensex	77,537.72	628.04	0.82%
GIFT Nifty*	24,322.50	+25.0	+0.10%
Dow Jones	52,759.20	-703.84	-1.32%
S&P 500	7,641.16	-66.82	-0.87%
NASDAQ	26,067.20	-263.93	-1.00%
FTSE 100	10,748.20	4.81	0.04%
CAC 40	8,453.09	-48.82	-0.57%
DAX	25,983.04	-108.29	-0.42%
Shanghai*	3,906.85	3.13	0.08%
Nikkei 225*	65,934.20	-282.56	-0.43%
Hang Seng*	25,881.00	182.50	0.71%

As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	86.73	-0.10	-0.12%
Oil (Brent)	93.78	0.00	0.00%
Gold	4,579.00	7.60	0.17%
Silver	68.55	0.45	0.65%
Copper	14,169.20	-9.65	-0.07%
Cotton	0.88	0.01	1.39%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.17	0.00	-0.04%
USD/INR	95.71	-0.06	-0.06%
GBP/INR	130.62	0.79	0.61%
EUR/INR	112.04	0.91	0.82%
DXY Index	98.77	-0.04	0.00%

VIX	Value	Change (Pts)	Change (%)
India	10.76	-0.57	-5.04%
S&P 500	16.01	1.12	7.52%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	0.00	0.000
US 10-Year Yield	4.71	0.008

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 153 points higher at 24,232 on Thursday.

Chambal Fertilizers & Chemicals Ltd.

The company commenced commercial production of Technical Ammonium Nitrate (HDAN) at its Gadepan plant marking a new capacity milestone.

Krishna Institute of Medical Sciences Ltd.

The company signed a 5-year operations and management agreement with an option for a 250-bed Arete Hospital in Hyderabad.

RailTel Corporation of India Ltd.

The company secured a ₹164.78 Cr order from Western Coalfields for an MPLS VPN network to be executed over 60 months.

RateGain Travel Technologies Ltd.

The company's subsidiary Sojern Inc. secured a USD 40 million credit facility from J.P. Morgan.

Ratnaveer Precision Engineering Ltd.

The company's board approved a rights issue of 1.25 crore shares at 264 Rs each, raising ₹330 Cr, with record date August 26, 2026.

Saatvik Green Energy Ltd.

The company's subsidiary received a ₹190 Cr order for solar PV modules, to be executed by March 2027.

Tata Steel Ltd.

The company completed acquisition of an additional 23% stake in TMILL for ₹335 Cr, raising its total holding to 74%.

TeamLease Services Ltd.

The company divested its entire 30% stake in Crystal HR for ₹10.12 Cr, after which the joint venture will cease operations.

Walchandnagar Industries Ltd.

The company won a VSSC order worth ₹30.53 Cr plus GST for HS200 motorcase segments under the Gaganyaan program, executable over 4 years.

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